

Transworld Business Brokers, LLC.

Client Questionnaire

CONFIDENTIAL

Please return to:

Russell Cohen, P.A.

5101 NW 21st Avenue, Suite 300
Ft. Lauderdale, FL 33309

Email: rcohen@tworld.com Office: (754) 224-3119 Fax: (954) 449-7674

www.flabiz4sale.com

Transworld Client Questionnaire

PERSONAL AND BUSINESS INFORMATION

Name: _____ Date of Birth: _____

Address: _____

City: _____ State/Province: _____ Country: _____ Zip/Postal Code: _____

Your Personal Residence _____ Own _____ Rent How long? _____ Citizen: ___ Yes ___ No

If no, are you **buying a business for a VISA**, please explain? _____

Phone Home: _____ Business: _____ Best time to call: _____

Fax: _____ Email: _____

Marital Status: _____ if married, spouse's name & occupation: _____

Education: ___ High School Graduate ___ College ___ Master's ___ PhD ___ other: _____

How did you learn about Transworld:
_____?

Current Business or Employment: _____

Responsibility (*please attach resume, if available*) _____

_____ Most Recent Annual Income \$ _____

Have you ever owned your own business? ___ Yes ___ No If yes, what type? _____

How long have you been looking for a business? _____

What kind of business have you looked at? _____

Location Preference (City/State): 1st: _____ 2nd: _____ 3rd: _____

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FINANCIALS

Assets

Cash in checking account \$ _____
Cash in savings accounts \$ _____
Stocks and bonds \$ _____
IRA's, retirement plans, 401K's \$ _____
Cash surrender of life insurance \$ _____
Real estate, home \$ _____
Real estate, other \$ _____
Other assets (describe) \$ _____
_____ \$ _____
TOTAL \$ _____

Liabilities

Notes payable to banks \$ _____
Notes payable to finance companies \$ _____
Real estate indebtedness \$ _____
Credit cards \$ _____
other liabilities (describe) \$ _____
_____ \$ _____
_____ \$ _____
TOTAL \$ _____

Net worth (total assets minus total liabilities): \$ _____ Liquid capital \$ _____

Amount to finance \$ _____ TOTAL INVESTMENT \$ _____

*All the information stated herein is a true and correct representation of my personal and financial condition. It is understood that the purpose of this questionnaire is to compile general information and that it is in no way binding upon either Transworld Business brokers or the franchisee candidate. **THIS IS NOT A CONTRACT***

Signature: _____

Please email to: rcohen@tworld.com or fax back to: (954) 449-7674